

Product

SAINT-GOBAIN RELAIS 2024 MONDE

Management company: Amundi Asset Management (hereinafter referred to as: “we” or “the management company”), member of the Amundi group of companies.

[External AMF code]

Website of the management company: www.amundi.fr

Call +33 143233030 for further information.

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Key
information
document

You are about to purchase a product that is not straightforward and may be difficult to understand.

What is the nature of this product?

Type: This product is an alternative investment fund (AIF) established as an individualised Group *Fonds commun de placement d'entreprise* (FCPE or Corporate Mutual Fund), governed by French law.

Duration: This FCPE was created for an indefinite period. The management company may, subject to approval of the FCPE's Supervisory Board, implement the merger, demerger or liquidation of the FCPE. Dissolution is also possible in the event of a full redemption of the units.

Objectives: The FCPE is a bridging FCPE. It was created with a view to subscribing for the increase in capital restricted to employees of the Saint-Gobain Group.

Prior to the investment in company securities, the amounts received will be invested based on a prudent approach. This form of management entails a risk of capital loss, an interest rate risk and a credit risk.

Following the subscription for the increase in capital by the FCPE, the objective will be to monitor the increase or decrease in the Compagnie de Saint-Gobain shares in which it will be invested. Hence, the FCPE may be exposed to a risk of capital loss and a stock-specific risk associated with the concentration of the investment in the securities of the same company. **The FCPE is destined to be merged, as soon as possible, into the “Saint-Gobain Avenir Monde” Compartment of the “Saint-Gobain PEG Monde” FCPE, falling within the category of FCPEs invested in listed securities of the company (the KID of the Shareholding FCPE is attached to this KID).**

The risk indicator and the performance scenarios mentioned in this KID are based on the data of the shareholding fund into which the “Saint-Gobain Relais 2024 Monde” FCPE is destined to be merged.

Timetable of the operation:

Subscription price determination period: [12 February 2024] to [08 March 2024].

Subscription price setting date: [11 March 2024]. The subscription price has been set at €xx (it corresponds with the average of the opening prices of the Saint-Gobain share during the twenty stock market sessions preceding the decision made on [11 March 2024] by the CEO of Compagnie de Saint-Gobain acting on powers delegated by the Board of Management, minus a [20]% discount).

Subscription period: [11 March 2024] to [25 March 2024]

Date of the increase in capital: [15 May 2024]

To find out about the reduction options in the event of oversubscription, please refer to the FCPE regulations.

Net capital gains and income are automatically reinvested.

You may request reimbursement of your shares on a daily basis as buyback operations are performed each day in accordance with the procedures described in the FCPE regulations.

Target retail investors: This product is intended for investors who benefit from an employee saving scheme, with a basic understanding of and/or limited or no experience in fund investment, who seek to increase the value of their investment over the recommended holding period and are comfortable with a high level of risk on their initial capital.

This FCPE is not open to residents of the United States of America/“US Persons” (the definition thereof may be found on the management company's website: www.amundi.fr).

Additional information: Further information on this FCPE, including the regulations and financial reports in French, can be obtained free of charge upon request from: Amundi Asset Management - 91-93 boulevard Pasteur, 75015 Paris, France.

The FCPE's net asset value is available at www.amundi-ee.com.

Custodian: CACEIS Bank.

What are the risks and what could I gain from it?

RISK INDICATOR



Lowest risk

Highest risk



The risk indicator assumes that you will keep the product for 8 years.

You may struggle to sell your product, or you may have to sell it at a price which will significantly affect the amount you will receive in return.

The synthetic risk indicator is used to assess this product's level of risk compared with other products. It indicates the likelihood of this product incurring losses in the event of market movements or our inability to pay you.

We have classified this product in risk class 6 out of 7, i.e. a high risk class. In other words, the potential losses relating to the future performance of the product are high and, should the market situation deteriorate, it is very likely that our ability to pay you would be affected.

In addition to the risks included in the risk indicator, other risks may affect the performance of the Fund. Please refer to the regulations of the Saint-Gobain relais 2024 Monde FCPE.

Other major risks not taken into account in the indicator:
 The market liquidity risk may exacerbate variation in product performance.
 Risk associated with the concentration of investments: if investments are made in a single security and it performs badly, the losses incurred may be higher than what they would have been with an investment policy in a larger number of securities and/or on more diversified markets.

As this product does not provide any protection against market fluctuations, you could lose all or part of your investment.

Performance scenarios

The adverse, intermediate and favourable scenarios presented are examples based on the best and worst performance, as well as the average performance of the Fund over the past 13 years. Market conditions could change quite differently in the future. The stress scenario shows what you could obtain in extreme market situations.

What you will obtain from this product depends on future market performance. Future market developments are uncertain and cannot be accurately predicted.

Recommended holding period: 8 years			
€10,000 investment			
Scenarios		If you exit after	
		1 year	8 years
Minimum	There is no guaranteed minimum return. You may lose all or part of your investment.		
Stress scenario	What you could obtain after deduction of costs	€770	€160
	Average annual return	-92.3%	-40.4%
Adverse scenario	What you could obtain after deduction of costs	€6,130	€8,840
	Average annual return	-38.7%	-1.53%
Intermediate scenario	What you could obtain after deduction of costs	€10,330	€15,730
	Average annual return	3.3%	5.8%
Favourable scenario	What you could obtain after deduction of costs	€22,920	€22,380
	Average annual return	129.2%	10.6%

The figures shown include all product costs.

Adverse scenario: This type of scenario occurred for an investment between March 2012 and March 2020.

Intermediate scenario: This type of scenario occurred for an investment between March 2014 and March 2022.

Favourable scenario: This type of scenario occurred for an investment between March 2013 and March 2021.

What happens if Amundi Asset

Management is unable to make payments?

The product is a joint ownership of financial instruments and funds separate from the Management company. In the event of failure by the Management company, the product's assets held by the custodian will not be affected. In the event of failure by the custodian, the risk of financial loss for the product is mitigated due to the legal segregation of the custodian's assets from those of the product.

What will this investment cost me?

The person selling you this product or giving you advice thereon may ask you to pay additional costs. If so, this person will inform you about these costs and will show you their impact on your investment.

Costs over time

The tables show the amounts charged on your investment to cover the various types of cost. These amounts depend on the amount you invest and the period during which you hold the product. The amounts specified here are illustrations based on an example of investment amount and various possible investment periods.

We assumed that:

- in the first year you would recoup the amount you invested (0% annual return). For other holding periods, the product follows the trends indicated in the intermediate scenario.
- €10,000 is invested.

€10,000 investment

Scenarios	If you exit after	
	4 months	8 years**
Total costs	€0	€0
Impact of annual costs***	0.0%	0.0%

* Expected duration of the relay fund

** Recommended holding period of the shareholding fund

*** It shows the extent to which costs annually reduce your return during the holding period. For example, it shows that if you exit at the end of the recommended holding period, it is anticipated that your average annual return will be 5.83% before deduction of costs and 5.83% after said deduction.

Composition of costs

One-time entry or exit costs		If you exit after 1 year
Entry costs	We do not charge any entry costs for this product.	N/A
Exit costs	We do not charge any exit costs for this product.	N/A
Recurring costs charged annually		
Management fees and other administrative or operating costs	0.12% of the value of your investment per year, the entirety of which is paid for by the company. This is an estimate.	€0
Transaction costs	We do not charge any transaction costs for this product.	N/A
Ancillary costs charged under certain specific conditions		
Performance-related commissions	We do not charge any performance-related commissions for this product	N/A

How long should I keep it, and can I make early withdrawals?

Recommended holding period: 8 years. This recommended investment period is based on our assessment of the FCPE's risk and reward characteristics and costs. This period does not take into account the lock-up period relating to your employee saving scheme.

Order timetable: Investors can request the reimbursement of their units in accordance with the terms described in the FCPE regulations. Exiting before the end of the recommended investment period could affect the expected performance.

How can I lodge a complaint?

If you have any complaints, you can:

- Write a letter to Amundi Asset Management, 91-93 boulevard Pasteur, 75015 Paris - France
- Email dic-fcpe@amundi.com

In the event of a complaint, please clearly indicate your contact details (name, address, telephone number or email address) and provide a brief explanation of your complaint. More information can be found on our website www.amundi.fr and/or your account holder's website.

Other relevant information

The regulations, key information documents, unit holder information, financial reports and other Sub-fund/Fund-related information documents, including the Sub-fund/Fund's various published policies, can be found on our website www.amundi.fr and/or your account holder's website. You can also ask the management company's head office for a copy of these documents.

Account holder: Amundi ESR

Depending on your tax status, capital gains and revenue relating to the holding of units in the FCPE may be subject to tax.

This FCPE was created as part of the Savings plan of the Company and/or Group of which it forms an inseparable part. It is restricted exclusively to employees and beneficiaries of the issuer's shareholding scheme.

Composition of the supervisory board: The supervisory board comprises 4 shareholder representatives and 4 company representatives appointed in accordance with the procedures set out in the FCPE regulations. For more details, please refer to the regulations.

Performance scenarios: You can check out the previous performance scenarios updated on a monthly basis on your account holder's website.